



**Assessment Schemes** 

Prof John NG Chairperson, BEAM Society Ltd.



**BEAM & BSL Assessment Schemes Practitioners Procedures Platinum Projects** 



# BEAM & BSL

#### What is BEAM?



## BEAM =

## **Building Environmental Assessment Method**

- Hong Kong's Green Building Rating Tool
- A voluntary assessment tool suitable for high-rise buildings and the sub-tropical climate

## **BEAM Society Limited (BSL)**



- A non-profit public body
- Develop and implement the BEAM Plus assessment tools
- Assess Green Buildings
- Train BEAM Professional (BEAM Pro) and BEAM Affiliate







1996 2010

## **BEAM Society Limited**



#### Vision

A sustainable community and a green liveable built environment in harmony with nature

#### Mission

To administer and develop the BEAM Plus assessment tools, and build capacity in the community through education and training to advance health and well-being

## **BEAM Society Limited**



## **Objectives**

- Improve the environmental performance of the built environment across their life cycle
- Provide healthier, higher quality, more durable and efficient working and living environments
- Build capacity in the industry
- Educate the community to embrace eco-efficiency and sustainability
- Combat climate change and contribute towards sustainable development
- Extend sound practices of BEAM Plus

## Hong Kong Green Building Council





#### The Vision

To help save the planet and improve the wellbeing of the people of Hong Kong by transforming the city into a greener built environment

#### The Mission

To lead market transformation by advocating green policies to the Government; introducing green building practices to all stakeholders; setting design, construction and management standards for the building profession; and promoting green living to the people of Hong Kong

## **BEAM Plus**



# BEMPIUS™ 綠建環評

Certification body



Assessment body



建築環保評估協會

#### **Benefits**



## Why go GREEN?

According to the Green
Building Market Report South
East Asia 2014 by BCI, the
reasons for engaging in
green building are:

- 1. lower lifecycle cost
- 2. increased property value/marketability



## **Green Building Development**



#### **Global Perspective**

- Growing concerns about the environment, climate change and GHG emission.
- Adoption of building practices that result in efficient use of natural, sustainable and renewable resources → Sustainable communities, smart, green and resilient cities
- Building environmental assessment schemes are considered one of the most potent and effective means to improve the performance of buildings and to promote higher expectations and demand
- Governmental Mandates and/ or Incentives

## **Green Building Development**



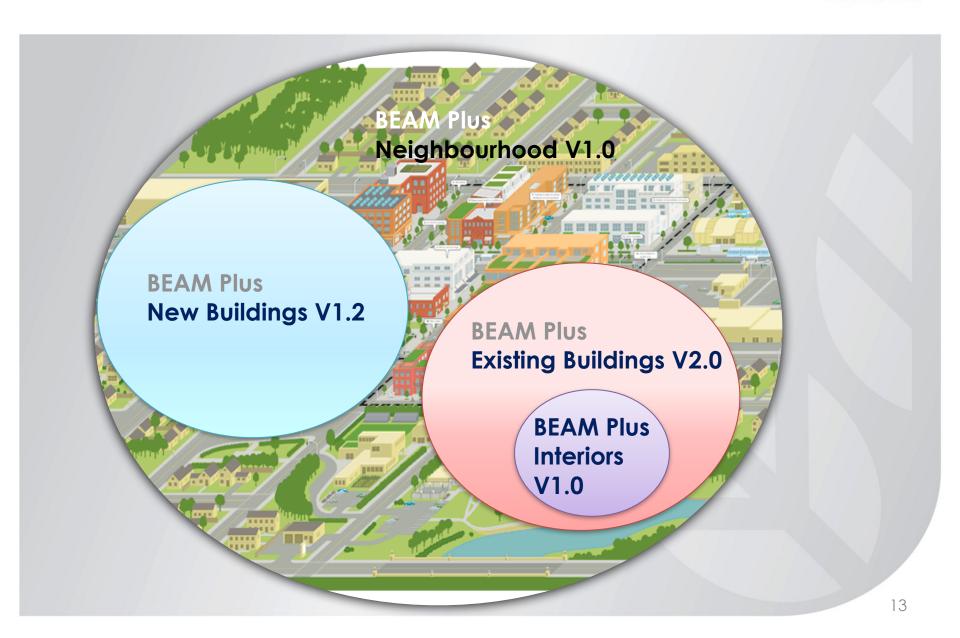
#### **Local Action**



- In April 2010, BEAM is transformed to an enhanced version =>
   BEAM Plus v1.1 for new and existing buildings
- BEAM Plus, certified by HKGBC, is its green building rating system to benchmark and enhance the performance of Hong Kong's built environment
- Strong link to government policy and requirements (Climate Change Report, Climate Action Plan HK2030+, Policy Address, etc.)

## **BEAM Plus Assessment Schemes**





## **Scope of BEAM Plus**



Stages of Project Development





Building Design and Construction



Operation and Management



Interiors Fit out/ Renovation

Assessment Tools

BEAM Plus Neighbourhood



BEAM Plus New Buildings V1.2



BEAM Plus Existing Buildings V2.0

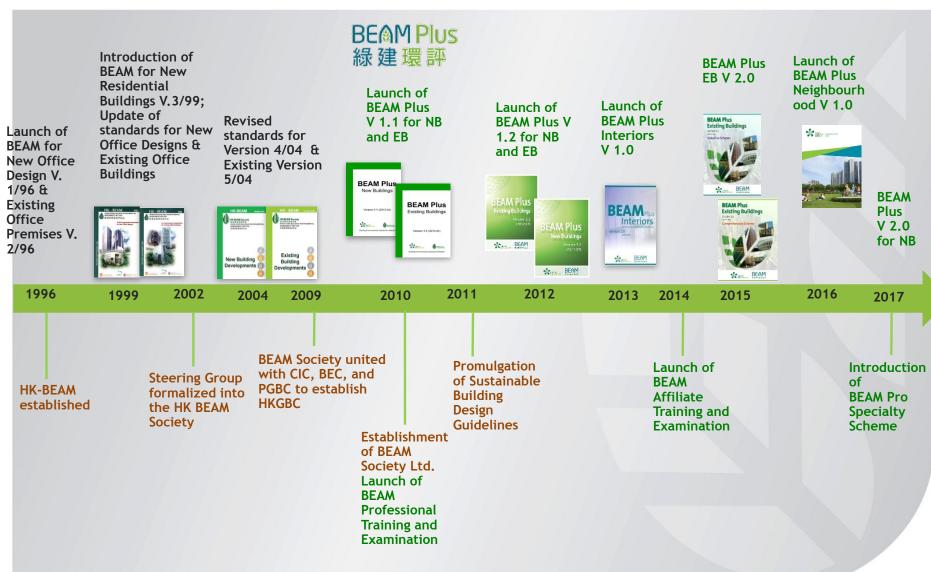


BEAM Plus Interiors V1.0



## **BEAM Development**









### **NB v1.2**



- Covers the demolition, planning, design, construction and commissioning
- Early stage of project development
- Major refurbishment
- Part of the prerequisites for the 10% of GFA concession under PNAP APP-152 – Sustainable Building Guideline



#### **NB v1.2**

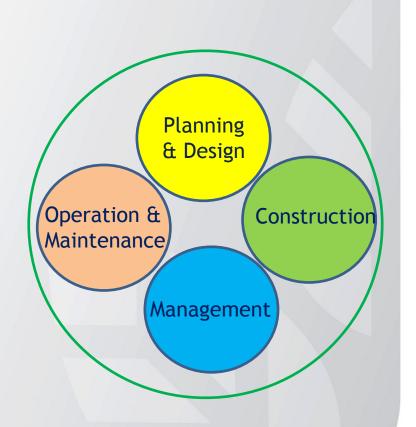


## Holistic Approach for Assessing Building Performance:

 embracing good practices in planning, design, construction, management, operation and maintenance of buildings

## **Encouraging Passive Design:**

 enable buildings to respond to the local climate and reduce reliance on active system thus reduce energy consumption



## **Performance Categories**





**Site Aspects** 



**Material Aspects** 



**Energy Use** 



**Water Use** 



**Indoor Environmental Quality** 



**Innovations and Additions** 

#### **Innovations & Additions**



#### Provide:

- System design details
- Quantified environmental benefits

### **Examples:**

- Better daylight factor performance
- More greenery





## **Prerequisites**



Different prerequisites for each performance category:

- SA P1
- MA P1, MA P2, MA P3 & MA P4
- EU P1
- WU P1 & WU P2
- IEQ P1

Every applicable prerequisite must be achieved, otherwise the project will be regarded as "Cannot be Assessed".

## **NB Scoring**



CLASSIFICATION	Overall	SA	EU	IEQ	IA (credit)
PLATINUM	75%	70%	70%	70%	3
GOLD	65%	60%	60%	60%	2
SILVER	55%	50%	50%	50%	1
BRONZE	40%	40%	40%	40%	-

Others will be '**Unclassified**" including just fulfilling all of the pre-requisites requirements

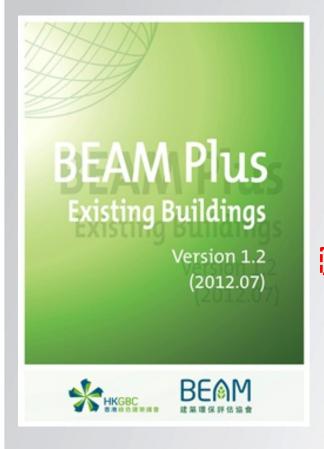




## Revamp of EB



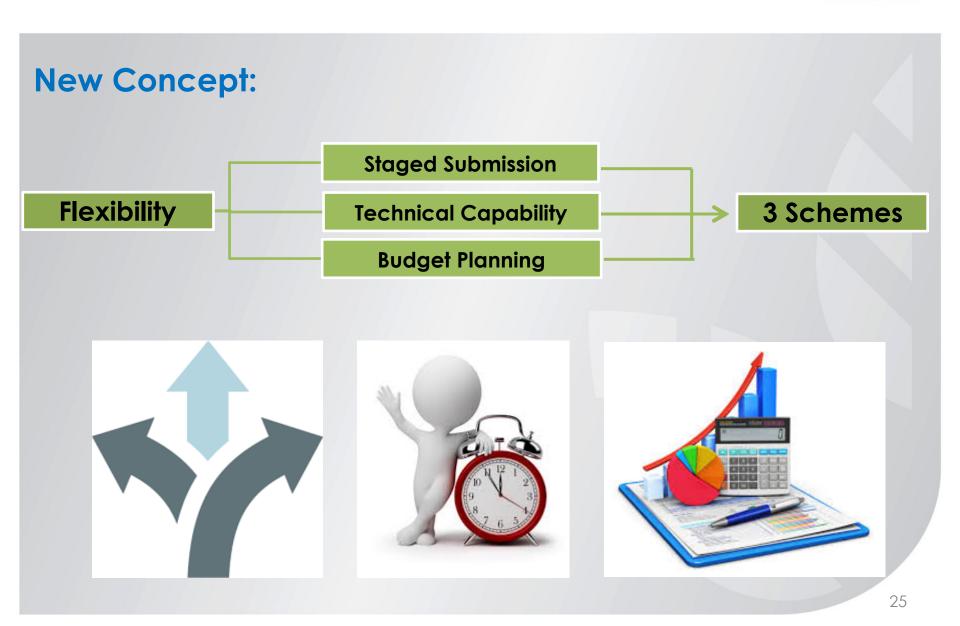
## **Paradigm Shift**





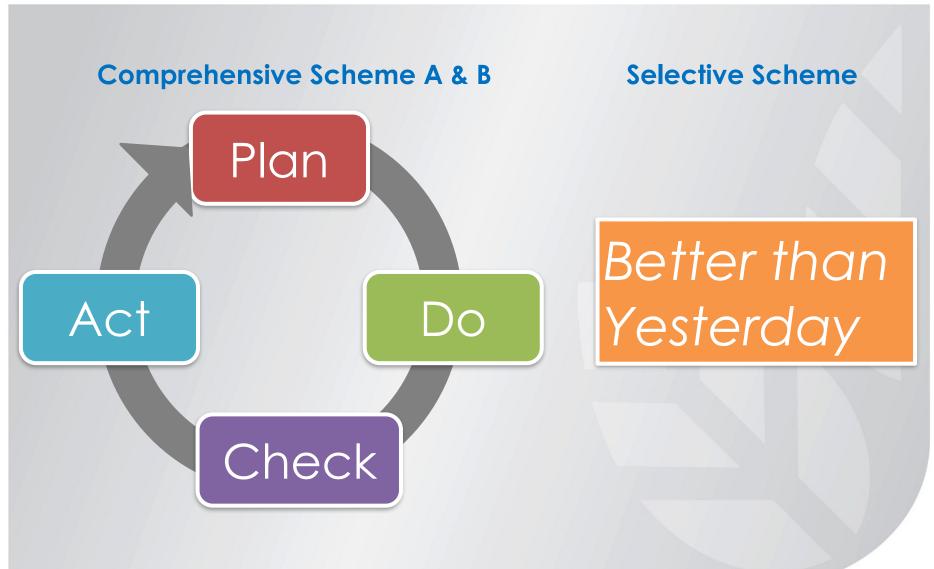
## **EB V2.0**





## **New Concept**

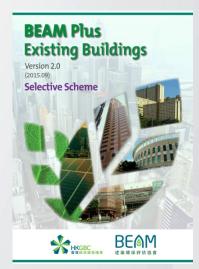




#### **Features**



- New 'Management Aspects' to promote green practices & management
  - e.g. Green Purchasing Plan
- 'Better than Yesterday' as practical improvement for aged building
  - Adoption of Selective Scheme (self improvement)
- Waste Aspects enhanced to encourage waste management
  - Promote & advocate waste management
- Tenant participation to induce behavioural change





## **Performance Categories**



#### Version 1.2

#### 6 main aspects

- Site Aspects
- Materials Aspects
- Energy Use
- Water Use
- IEQ
- Innovation and additions

#### Version 2.0

#### 7 main aspects

- Management 營運管理
- Site Aspects 場地
- Materials and Waste Aspects 用材及廢物管理
- Energy Use 能源使用
- Water Use 用水
- IEQ 室內環境質素
- Innovation and additions 創新(for (Comprehensive Scheme only)















## **Grading Methodology**



## Version 1.2

Grade	Overall Score	SA	MA	EU	WU	IEQ	IA
Platinum	75%	70%	-	70%	-	70%	3
Gold	65%	60%	-	60%	-	60%	2
Silver	55%	50%	-	50%	-	40%	1
Bronze	40%	40%	-	40%	-	20%	-

#### Version 2.0

## Comprehensive Scheme:

Grade	Overall	MAN	SA	MWA	EU	WU	IEQ
Platinum	75	70%	50%	50%	70%	50%	50%
Gold	65	60%	40%	40%	60%	40%	40%
Silver	55	50%	30%	30%	50%	30%	30%
Bronze	40	40%	20%	20%	40%	20%	20%

## Selective Scheme:

Grade	Overall percentage (%) of credits achieved		
	(Excellent)	70%	
	(Very Good)	60%	
	(Good)	50%	
	(Satisfactory)	40%	

### Certification



#### Version 1.2

#### 4 grades

- Platinum
- Gold
- Silver
- Bronze



PROVISIONAL PLATINUM NB V1.2 2015 HKGBC BEMMPlus



#### Version 2.0

#### For Comprehensive Scheme:

- Platinum
- Gold
- Silver
- Bronze

#### For Selective Scheme:







#### BI v1.0



Official launch in August 2013

Benchmarking sustainability in the fit-out, renovation and refurbishment of **non-domestic**, occupied interior spaces



## **Application**



Target the most frequently encountered non-domestic interior fit-out projects:

- office premises;
- retail premises;
- restaurants;
- hotels, functional rooms & serviced apartments;
- educational facilities and libraries;
- institutional facilities including clinics, etc.













## **Performance Category**





## **Pre-requisites**



BEAM Plus Interiors sets pre-requisites for several key performance aspects:

- Implementation of construction safety plan (MAN P1)
- Avoiding chlorofluorocarbon (CFC)-based refrigerants in any HVAC&R equipment installed for the space during the fit-out (MA P1)
- Providing basic facilities for effective recycling of paper, plastic and metal wastes during occupancy (MA P2)
- Avoiding the use of virgin timber resources during fit-out works (MA P3)



#### **Process**

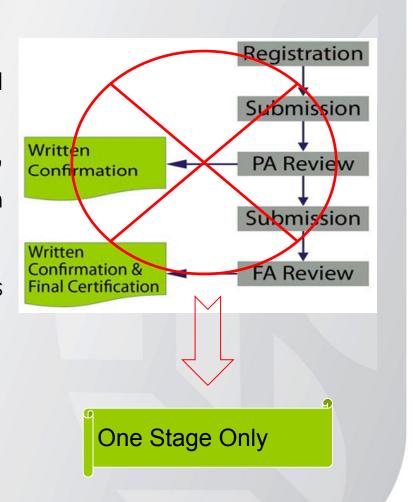


#### **Single-stage Certification**

upon completion of fit-out works and associated testing and commissioning

Emphasise the importance of "as-built" performance in addition to good design and construction practices

Applicants to indicate their achievements at the earliest opportunity



## **BI Minimum Credit Scoring**



The final certificate grading certified is conditional upon:

- Overall credits achieved;
- Meeting all specified pre-requisites;
- Obtaining a minimum credits for Materials, Energy Use, Indoor Environmental Quality aspects.

	<u>Overall</u> (100)	<u>Materials</u> (26)	<u>Energy</u> (26)	<u>IEQ</u> (24)
Platinum	75	15	18	17
Gold	65	13	16	15
Silver	55	11	12	12
Bronze	40	9	10	10



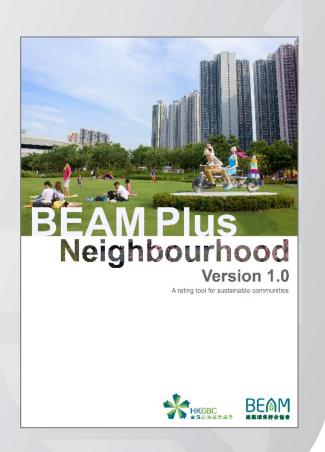


### ND v1.0



#### aims to:

- ensure that broader sustainability principles can be put in place at the early or inception stage of a development;
- encourage a more engaging development process, with emphasis on socio-economic aspects as well as infrastructural provisions of a development;
- highlight the role of a "good neighbour" to its surroundings/ community.



### **Eligibility and Timing**



Embraces most development types

Imposes no restrictions on development scale, population or nature of project

May be applied to existing neighbourhoods

Is adopted at the planning stage of a development project

Fulfils two "Prerequisites"

## 2 Prerequisites



# CAP1 Minimum Neighbourhood Amenities

 A minimum of TWO different neighbourhood amenities (basic services or recreational facilities) within the Assessment Area.

## CAP2 Minimum Functional Uses

- A minimum of TWO different functional uses within the Assessment Area.
- Functional uses include Residential, office, retail, government facilities, institutional and industrial (roads and footpaths are excluded).

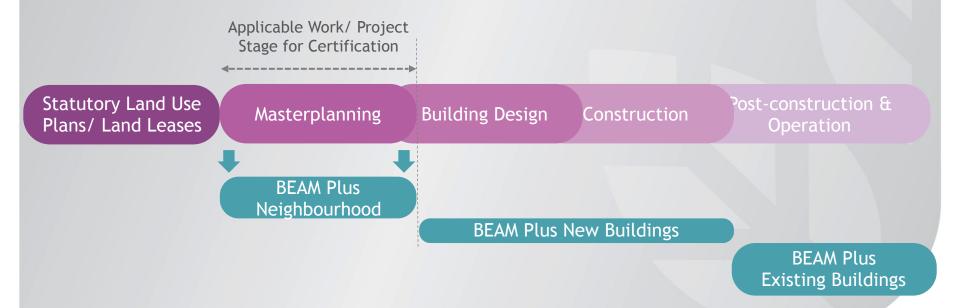
Within the Assessment Area

## **Stage and Validity**



## To enable the integration of the 'public realm' planning/ design at the beginning of a development process:

- One-stage certification (Final Assessment) at masterplanning stage
- No overlap with the current BEAM Plus NB scheme
- Certification valid for 5 years



## 6 Aspects





### **Overall Grade**



#### The final certificate grading is subject to the following conditions:

- Satisfy TWO prerequisites;
- Achieve overall percentage score required; and
- Obtain minimum percentage score for each aspect

	Overall score	CA	SA	EA	OEQ	IA
Platinum	<b>75</b> %	50%	70%	70%	70%	3 credits
Gold	65%	40%	60%	60%	60%	2 credits
Silver	55%	30%	50%	50%	50%	1 credit
Bronze	40%	20%	40%	40%	40%	N/A



## **BEAM Practitioners**

### BEAM Professionals (BEAM Pro) 綠建專才



 The key roles are to integrate the green building standards and practices into everyday building planning, design, construction & operation, and to assist the clients to achieve the desired green building rating level





## BEAM Affiliate (BA) 綠建通才



- A person accredited by HKGBC as being competent to support green building design, construction and operations.
- work under a BEAM Pro to support the green building certification process.





#### **BEAM Assessors**



- Trained and accredited by HKGBC
- anonymous to clients and applicants
- BSL assign respective BEAM Assessor to undertake project assessments based on the profile of the experts
- Could involve more than one BEAM Assessor in a single project



#### **BEAM Assessor's Duties**



Technical Screening by BSL (except for BI)



#### **Duties**

- Detailed Commenting
- Compile Assessment Report
- Present Assessment Report
- attend ASC
- Incorporate ASC's Comments



## Procedures

### Registration



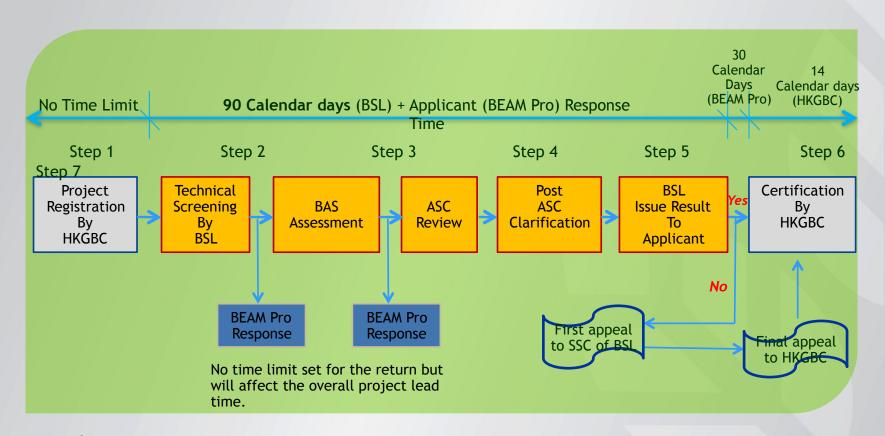
- Online registration forms on HKGBC website
- HKGBC secretariat will send a Payment Advice to project applicants by post and email
- HKGBC Secretariat will issue an Acknowledgement Letter to notify the completion of registration



#### **Assessment Procedures**



#### For NB (v1.1, v1.2) / EB (v1.1, v1.2 & v2.0 Comprehensive Scheme A)



#### Remarks:

EB v2.0 Selective Scheme: 60 Calendar days (BSL) + Applicant (BEAM Pro) Response Time

BI: 45 Calendar days (BSL) + Applicant (BEAM Pro) Response Time

## **Performance Pledge**



BEAM Plus Tools	Performance Pledge
BEAM Plus NB	90 calendar days
BEAM Plus EB v1.2	90 calendar days
BEAM Plus EB v2.0 (Comprehensive Scheme A)	90 calendar days
BEAM Plus EB v2.0 (Comprehensive Scheme B)	90 calendar days
BEAM Plus EB v2.0 (Selective Scheme)	60 calendar days
BEAM Plus Interiors	45 working days

## **Appeal**



Item	First Appeal	Final Appeal	
Responsible Party	BSL	HKGBC	
Appeal Forms	On BSL's website	On HKGBC's website	
Documents Needed	Appeal Form     Supporting documents     Reyment for the Appeal application		
Time Limit for Application	Within 30 calendar days after receiving the assessment result from BSL	Within 30 calendar days after receiving the result of First Appeal from BSL	
Response Time	60 calendar days	90 calendar days	
Review Party	SSC	Final Appeal Panel	
Appeal Fee	Refer to the latest Fee Scale on HKGBC website.		

- i. Only credits (including prerequisites) can be appealed
- ii. No change to design, contract or policy will be reviewed at this time
- iii. Review of decision be based only on the information originally submitted



## Platinum Projects

## **Platinum Projects**





Holiday Inn Express Hong Kong SoHo



**ZCB** 



Hang Seng Management College – SH Ho Academic Bldg



Kwai Shing West Estate (EB)

## Platinum Projects (BI)





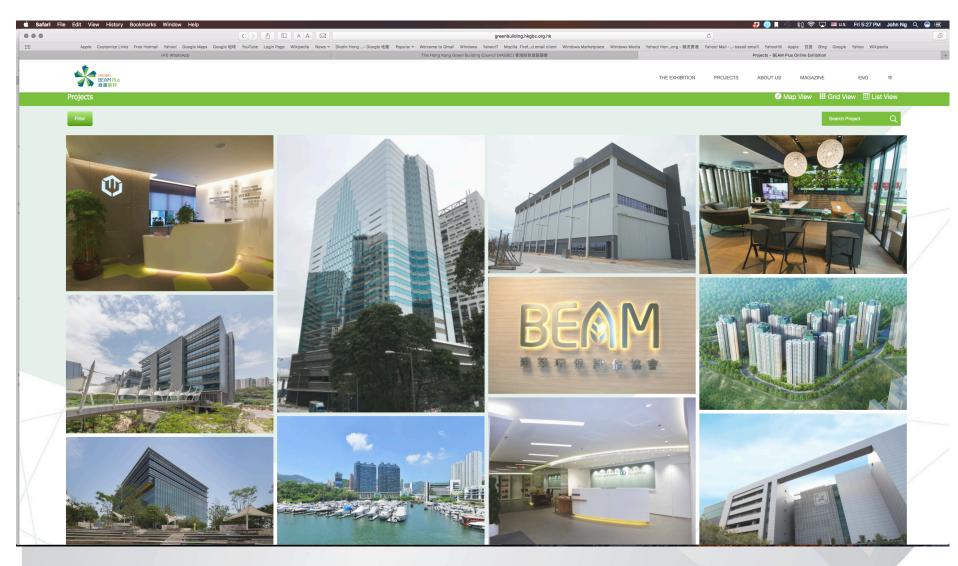
GFEEN SKY: Conservation International Hong Kong



BEAM Society Limited - Office RenoGreen

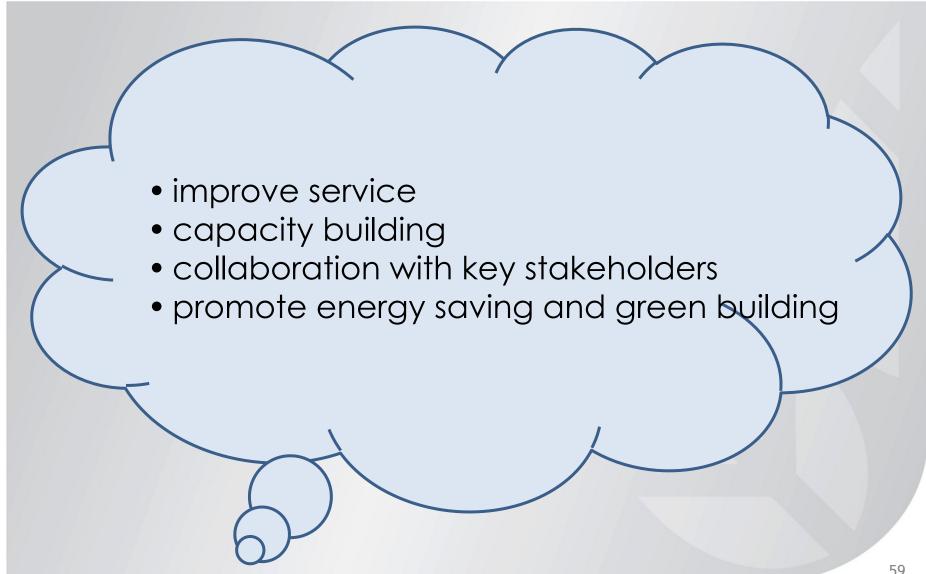
## Final Platinum Rated Projects





## **Way Forward**





## BEMM

# Thank you

BEAM Society Limited 建築環保評估協會

www.beamsociety.org.hk

1/F Jockey Club Environmental Building, 77 Tat Chee Road, Kowloon, Hong Kong 香港九龍塘達之路77號賽馬會環保樓1樓 T +852 3610 5700 F +852 3996 9108 www.beamsociety.org.hk